



HELENA RESOURCES, INC.

March 21, 2022

Ms. Julie Murphy
Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln, Ste 801
Denver, CO 80203

Re: Confidential Asset Transfer Attestation
Schneider Energy Services, Inc., to Helena Resources, Inc.
Form 9-Subsequent, Document # 402959885

Dear Director Murphy:

In accordance with Rule 218.d.(1-7) Transfer of Operatorship Subsequent, Helena Resources, Inc. (Helena), Buying Operator, would like to inform the Colorado Oil and Gas Conservation Commission (COGCC) that Helena has acquired select assets from Schneider Energy Services, Inc. (Schneider), Selling Operator. The transaction is to be considered confidential and any other associated information confidential pursuant to § 24-72-204(3)(a)(IV), C.R.S. Schneider and Helena submit this letter of attestation and associated documents to notify the COGCC of the transfer of assets.

Per Rule 218.a.(1), included as Attachment A is the Transferable Items list associated with this transaction. Both Operators agree to the transfer of operatorship of the attached list of Transferable Items and that the attached list of Transferable Items is complete. Helena has financial assurance in place to cover the bonding requirement to acquire these assets to their operatorship per Rule 703. The transfer occurred December 1, 2021. Helena will be assuming responsibility for all Transferrable Items associated in this transaction. Any Items not transferring in this transaction will remain the liability of Schneider and Schneider will retain compliance with Commission rules.

Selling Operator


Schneider Energy Services, Inc.
14400 HW 34, P.O. Box 297
Fort Morgan, CO 80701
COGCC Operator # 76840



Jeff Schneider, President

Buying Operator

Helena Resources, Inc.
2960 Simms Dr.
Lakewood, CO 80215
COGCC Operator # 10547



Ted Pagano, President

Attachment A Transferable Items
CC: Trisha Fanning, Ardor Environmental LLC



HELENA RESOURCES, INC.

ATTACHMENT A

Transferrable Items

| Facility Type | API # / Facility # | Facility Name | Qtr Qtr | Section | Township | Range | County |
|--------------------------|-----------------------|----------------------------------|------------|---------|----------|-------|--------|
| LOCATION | 320521 | RUBY 1 | SWSE | 12 | 1S | 68W | ADAMS |
| WELL | 05-001- 09529 | Ruby 2 | SWSE | 12 | 1S | 68W | ADAMS |
| LOCATION | 415301 | RUBY 1-2/DARLOW TANK LOCATION | SESE | 12 | 1S | 68W | ADAMS |
| OFF-LOCATION FLOWLINE | 466274 | | SESE | 12 | 1S | 68W | ADAMS |