



BLACK RAVEN ENERGY, INC.

December 13, 2011

State of Colorado
Oil and Gas Conservation Commission
1120 Lincoln Street, Suite 801
Denver, CO 80203
Attn: David Neslin, Director

RE: Request for Expedited Approval of Forms 2 and 2A
***See attached list**
Phillips County, Colorado

Dear Mr. Neslin,

Black Raven Energy, Inc. ("BRE") is contractually committed to their financial partners and their drilling contractor to drill a specific number of wells by December 31, 2011. Currently, available BRE permits that would have allowed for the completion of the wells by Dec. 31 have been condemned by previous drilling. The listed locations satisfy our geologic and geophysical criteria and the expedited approval of the Form 2 & 2A drilling permits will allow BRE to meet their contractual obligations. The issuance of the referenced permits is respectfully requested.

Rule 303.I provides for the approval of Form 2s and Form 2As without the Rule 305.c 20-day Comment Period. Rule 305.c of the Colorado Oil & Gas Conservation Commission (COGCC) provides for a 20-day comment period on each Form 2 and Form 2A. BRE obtained all the waivers from the LGD and surface owners acknowledging that there is no protest of the issuance of the permits under these rules. Copies of the waivers have been submitted with each of the permits.

BRE, as operator, intends to drill the referenced wells immediately upon the expedited approval of Form 2 and Form 2A of the COGCC.

We respectfully request administrative approval of these waivers for this location.

Thank you for your consideration in this regard. If you have any questions please feel free to contact the undersigned at 303-308-1330 x 136.

With kind regard,
Black Raven Energy, Inc.

Janice Aldstadt
Landman

Black Raven Energy, Inc. List of Wells - Request for Expedited Approval of Forms 2 and 2A

Brinkema 943-32-11 - NW/4NW/4, Section 32, T9N- R43W, Phillips County, Colorado
Form 2 #: 400229125
Form 2A Doc #: 400229126

Dirks 843-3-41-L1 - NE/4NE/4, Section 3, T8N- R43W, Phillips County, Colorado
Form 2 #: 400229284
Form 2A Doc #: 400229285

Dirks 843-3-21-L6 - NE/4NW/4, Section 3, T8N- R43W, Phillips County, Colorado
Form 2 #: 400229300
Form 2A Doc #: 400229301

Dirks 843-3-31-L7 - NW/4NE/4, Section 3, T8N- R43W, Phillips County, Colorado
Form 2 #: 400229306
Form 2A Doc #: 400229313

Dirks 843-3-32-L10 - SW/4NE/4, Section 3, T8N- R43W, Phillips County, Colorado
Form 2 #: 400229327
Form 2A Doc #: 400229328

Murray 943-34-31 - NW/4 NE/4, Section 34, T9N- R43W, Phillips County, Colorado
Form 2 #: 400226264
Form 2A Doc #: 400226267

Murray 943-34-41 - NE/4 NE/4, Section 34, T9N- R43W, Phillips County, Colorado
Form 2 #: 400226587
Form 2A Doc #: 400226592

On The Brink 843-3-14 - SW/4SW/4, Section 3, T8N- R43W, Phillips County, Colorado
Form 2 #: 400229355
Form 2A Doc #: 400229356

On The Brink 843-3-24 - SE/4SW/4, Section 3, T8N- R43W, Phillips County, Colorado
Form 2 #: 400229347
Form 2A Doc #: 400229348

On The Brink 843-3-44 - SE/4SE/4, Section 3, T8N- R43W, Phillips County, Colorado
Form 2 #: 400229337
Form 2A Doc #: 400229338

Sagehorn 844-3-21-L3 - NE/4NW/4, Section 3, T8N- R44W, Phillips County, Colorado
Form 2 #: 400229367
Form 2A Doc #: 400229366

Sagehorn 844-3-41-L8 - NE/4NE/4, Section 3, T8N- R44W, Phillips County, Colorado
Form 2 #: 400229372
Form 2A Doc #: 400229373

Sagehorn 844-3-22-L11 - SE/4NW/4, Section 3, T8N- R44W, Phillips County, Colorado

Form 2 #: 400229368

Form 2A Doc #: 400229369

Sagehorn 844-3-12-L12 - SW/4NW/4, Section 3, T8N- R44W, Phillips County, Colorado

Form 2 #: 400229359

Form 2A Doc #: 400229360

Vieselmeyer 943-33-12 - SW/4NW/4, Section 33, T9N- R43W, Phillips County, Colorado

Form 2 #: 400226619

Form 2A Doc #: 400226622

Vieselmeyer 943-33-33 - NW/4SE/4, Section 33, T9N- R43W, Phillips County, Colorado

Form 2 #: 400226658

Form 2A Doc #: 400226661