

October 3, 2011

CERTIFIED MAIL - RETURN RECEIPT REQUEST

COPY

Marlene R. McConnell Trust
c/o Marlene R. McConnell
13521 County Road 53
Yuma, CO 80759

RE: Advanced Notice of Drilling
Township 4 North - Range 46 West
Section 5
McCONNELL #14-05 - SW/4 SW/4
McCONNELL #23-05 - NE/4 SW/4
Yuma County, Colorado

Dear Mrs. McConnell;

I apologize for the typographical error on the previous Advanced Notice of Drilling letter dated September 22nd 2011; please accept this corrected letter and my apology.

Pursuant to Rule 305(e)(1)(B) of the Colorado Oil and Gas Conservation Commission, this letter is to give you advanced notice that Rosewood Resources, Inc. intends to conduct drilling operations for two gas wells as indicated on the attached plats.

Enclosed, please find a postage-paid Post-Card where you can indicate your preference for an onsite inspection of our proposed well location and the corresponding ingress/egress routes.

In addition, enclosed are copies of two (2) Surface Use Agreements you executed previously for the proposed wells. The Surface Use Agreements cover two proposed wells located in the SW/4 of Section 5-Township 4 North-Range 46 West, in Yuma County, Colorado. Oral or Written Notification may be directed to:

Rosewood Resources, Inc.
Attn: Land Department
2101 Cedar Springs Road, Suite 1500
Dallas, TX 75201
(214)849-9319

Your cooperation concerning this matter is greatly appreciated. Should you have any questions or require additional information regarding this matter, please do not hesitate to contact me on my cell phone at (970) 630-3378.

Very truly yours,
ROSEWOOD RESOURCES INC.

Dean Jarrett
Dean Jarrett
Registered Landman

Rosewood Resources, Inc.
529 N. Albany Street
Suite 1270
Yuma, CO 80759
970-848-2228
970-848-2245 (Fax)

U.S. Postal Service™ CERTIFIED MAIL™ RECEIPT (Domestic Mail Only; No Insurance Coverage Provided)	
For delivery information visit our website at www.usps.com	
OFFICIAL USE	
Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	\$
Postmark Here	
<i>2ND NOTICE SEC 5-AN-4602 wells</i>	
Sent To: <i>Marlene McConnell</i> Street, Apt. No.: or PO Box No.	

1010 3090 0003 5462 2712

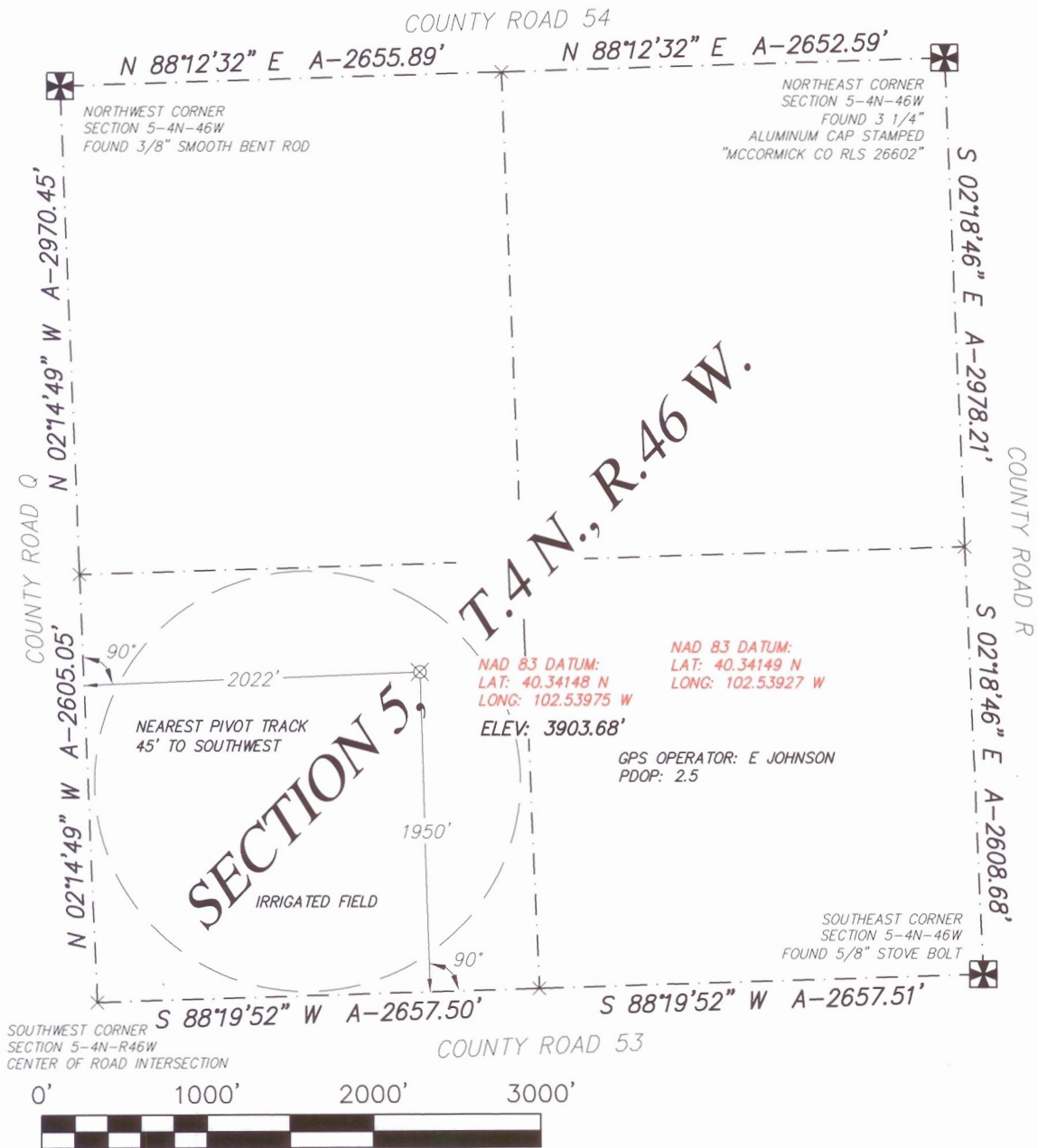
**Rosewood Resources, Inc.
Attn: Land Department
P. O. Box 227
Yuma, CO 80759**

THE ACCOMPANYING DRAWING IS AN ACCURATE REPRESENTATION SHOWING THE LOCATION OF A PROPOSED WELL. THIS LOCATION MAY BE DESCRIBED AS A POINT 1950 FEET NORTH OF THE SOUTH LINE AND 2022 FEET EAST OF THE WEST LINE OF SECTION 5, TOWNSHIP 4 NORTH, RANGE 46 WEST OF THE 6TH P.M., YUMA COUNTY, COLORADO.

NOTE: THIS IS NOT A LAND SURVEY PLAT
BASIS OF LATITUDE/LONGITUDE AND ELEVATION VALUES ARE DERIVED FROM GEODETIC SURVEY MONUMENT DESIGNATED BALDY PID LK0546 LOCATED APPROXIMATELY 4.2 MILES EAST OF PROPOSED WELL LOCATION

BASIS OF BEARING IS THE NORTH LINE OF SECTION 5 TOWNSHIP 4N RANGE 46W OF THE 6TH P.M. WHICH IS ASSUMED TO BEAR N 88°12'32" E

THERE ARE NO VISIBLE IMPROVEMENTS WITHIN 200'



LEGEND

- FOUND ALIQUOT CORNER
- PROPOSED WELL LOCATION
- CALCULATED ALIQUOT CORNER
- A- ACTUAL DISTANCE

ALL DISTANCES SHOWN ARE GROUND DISTANCES AND ARE FIELD MEASURED. THE PROPOSED WELL LOCATION DISTANCES ARE AT RIGHT ANGLES FROM THE NEAREST NORTH/SOUTH AND EAST/WEST SECTION LINES. ALL GPS DATA IS CORRECTED USING A TRIMBLE R-8 MODEL-2 BASE STATION AT THE STATED GEODETIC MONUMENT.

DATE OF FIELD WORK 11 AUG 2011	DATE OF DRAWING 8 SEPT 2011
WELL NUMBER MCCONNELL 23-05 4N 46W YUMA COUNTY, COLORADO	
LOCATION SW 1/4 SEC 5 T4N R46W	ROSEWOOD RESOURCES, INC.
THREE CORNERS SURVEYING AND MAPPING, LLC PO Box 463, 312 Main Street Wray, CO 80758 970-332-4133 3cornerssurveying@centurytel.net	

SURVEYOR'S CERTIFICATE
I HEREBY CERTIFY THAT, UNDER MY PERSONAL SUPERVISION, THIS WELL LOCATION DRAWING WAS PREPARED FROM AN ACTUAL SURVEY AND THE DATA HEREON IS CORRECT TO THE BEST OF MY KNOWLEDGE.
RYAN E. DICKINSON
COLORADO PROFESSIONAL SURVEYOR
P.L.S. 36571

ROSEWOOD
RESOURCES
IN HOUSE
USE ONLY

Rosewood Resources, Inc.
Attn: Land Department
P. O. Box 227
Yuma, CO 80759

7010 3090 0003 5462 2712



SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<ul style="list-style-type: none">■ Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits.		A. Signature X	
1. Article Addressed to: Marlene R. McConnell Trust c/o Marlene R. McConnell 13521 County Road 53 Yuma, CO 80759		<input type="checkbox"/> Agent <input type="checkbox"/> Addressee	
		B. Received by (<i>Printed Name</i>)	C. Date of Delivery
		D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No	
2. Article Number (Transfer from service label)		3. Service Type <input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.	
PS Form 3811, February 2004		4. Restricted Delivery? (<i>Extra Fee</i>) <input type="checkbox"/> Yes	
Domestic Return Receipt		102595-02-M-1540	



Marlene R. McConnell Trust
c/o Marlene R. McConnell
13521 County Road 53
Yuma, CO 80759

Rosewood Resources, Inc.

P.O. Box 224

Yuma, CO 80758

September 22, 2011

CERTIFIED MAIL - RETURN RECEIPT REQUEST

COPY

Marlene R. McConnell Trust
c/o Marlene R. McConnell
13521 County Road 53
Yuma, CO 80759

RE: Advanced Notice of Drilling
Township 4 North - Range 46 West
Section 7
McCONNELL #14-05 - SW/4 SW/4
McCONNELL #23-05 - NE/4 SW/4
Yuma County, Colorado

Dear Mrs. McConnell;

Pursuant to Rule 305(e)(1)(B) of the Colorado Oil and Gas Conservation Commission, this letter is to give you advanced notice that Rosewood Resources, Inc. intends to conduct drilling operations for two gas wells as indicated on the attached plats.

Enclosed, please find a postage-paid Post-Card where you can indicate your preference for an onsite inspection of our proposed well location and the corresponding ingress/egress routes.

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Very truly yours,
ROSEWOOD RESOURCES INC.

Dean Jarrett
Dean Jarrett
Registered Landman

Rosewood Resources, Inc.
529 N. Albany Street
Suite 1270
Yuma, CO 80759
970-848-2228
970-848-2245 (Fax)

PS Form 3800, August 2006 See Reverse for Instructions	
City, State, ZIP+4	Yuma, CO 80759
Street, Apt. No., or PO Box No.	Marlene McConnell
Sent To	

Postage	\$
Certified Fee	
Return Receipt Fee	
Restricted Delivery Fee	
Endorsement Required	
Endorsement Required	
Total Postage & Fees	\$

Postmark
Here

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7545 5207 0000 0000 1150 1150

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Marlene R. McConnell
13521 County Road 53
Yuma, CO 80759

2. Article Number

(Transfer from service label)

7011 1150 0000 0207 5163

PS Form 3811, February 2004

Domestic Return Receipt

102595-02-M-1540

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

☒ Agent☐ Addressee

B. Received by (Printed Name)

Jeff Burton

C. Date of Delivery

9-26-11

D. Is delivery address different from item 1? ☐ YesIf YES, enter delivery address below: ☐ No

3. Service Type

☒ Certified Mail☐ Express Mail☐ Registered☒ Return Receipt for Merchandise☐ Insured Mail☐ C.O.D.

4. Restricted Delivery? (Extra Fee)

☐ Yes

UNITED STATES POSTAL SERVICE



First-Class Mail
Postage & Fees Paid
USPS
Permit No. G-10

• Sender: Please print your name, address, and ZIP+4 in this box •

Rosewood Resources, Inc.
Attn: Land Department
P. O. Box 227
Yuma, CO 80759