



Omimex Resources, Inc.

Omimex Energy, Inc.
Omimex Petroleum, Inc.
Omimex Canada, Ltd.

Mailed Certified—Return Receipt Requested

April 5, 2010

Mr. Tim Kelly
Colorado State Board of Land
1313 Sherman Street, Room 621
Denver, CO 80203

Re: Notice of Operations
Denney State 5-36-7-45
Township 7N, Range 45 W
Section 36: SW/4 of the NW/4
Phillips County, Colorado

Dear Mr. Kelly,

In accordance with the requirements of Rule 305 – Colorado Oil and Gas Conservation Commission, this letter serves as a 30-day notice by Omimex Petroleum, Inc. of its intention to conduct drilling operations on the referenced well. Omimex's operations are estimated to begin during the fourth quarter of 2010 pending receipt of required permits, approval of title and drilling rig availability.

Omimex's representative, Dan Timmer, will be contacting you to schedule a consultation to discuss the location of the well site, access road, production facilities and other related matters. Very likely, the well location may be staked to help with identification of the location.

Enclosed is an informational copy of the Conservation Commission's Surface Owner Brochure. The Commission's regulations provide that the surface owner may waive the 30-day notice or designate a representative for a surface consultation.

Also enclosed you will find an owner response form. Please indicate your preference regarding the consultation requirement and return the form in the enclosed stamped envelope.



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The Commission also conveys to you the responsibility of notifying any tenant farmer, lessee or other party that may own or have an interest in any crops or surface improvements that could be effected by these proposed operations.

For questions or concerns about the surface location you may reach Dan Timmer at 719-660-1754. We hope to obtain production from this location very soon. Until then we remain

Truly yours,

Cliff Williams
Omimex Petroleum
Land Manager—Mid-Continent



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April 5, 2010

Mr. Douglas Denney
211 N. Interocean Ave
Holyoke, CO 80734

Re: Notice of Operations
Denney State 5-36-7-45
Township 7N, Range 45 W
Section 36: SW/4 of the NW/4
Phillips County, Colorado

Dear Mr. Denney,

In accordance with the requirements of Rule 305 - Colorado Oil and Gas Conservation Commission, this letter serves as a 30-day notice by Omimex Petroleum, Inc. of its intention to conduct drilling operations on the referenced well. Omimex's operations are estimated to begin during the fourth quarter of 2010 pending receipt of required permits, approval of title and drilling rig availability.

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