

VIA FEDERAL EXPRESS – STANDARD OVERNIGHT

May 24, 2010

Mr. Jeff Madison Rio Blanco County 317 E. Market Street Meeker, CO 81641

RE: Intent to Drill

Mesa Energy Partners, LLC

BDU 1-2-199

SHL: 1,361' FNL 2,002' FWL (NE/4 NW/4) Lot 7 BHL: ±951' FNL ±1,952' FEL (NW/4 NE4) Lot 6

Sec. 1 T1S R99W

Rio Blanco County, Colorado Federal Lease: COC62815

Dear Mr. Madison:

Enclosed please find a courtesy copy of the Application for Permit to Drill (APD) for the above captioned well, filed on behalf of Mesa Energy Partners, LLC (Mesa). Originals were submitted to the Bureau of Land Management (BLM) in Meeker and the Colorado Oil and Gas Conservation Commission (COGCC). This courtesy copy of the APD is in order to comply with COGCC rules.

This filing contains the following attachments: drilling program, Onshore Order No. 2 (OSO #2) casing calculations, BOP diagram, directional survey data, Surface Use Plan of Operations (SUPO), operator certification per revised Onshore Order No. 1 (OSO #1), wells within a one-mile radius, survey plat, as built location layout, wellpad interface, location layout, rig layout, production schematic, surface disturbance area, location drawing, wellsite and access road photos, area map, access road map, existing wells map (1-mile radius), hydrology maps, pipeline map, reference area map and reference photos.

Send all future correspondence to: Mesa Energy Partners, LLC

ATTN: Mr. Dave Cesark 607 28 ¼ Road, Suite 110 Grand Junction, CO 81506 Phone: 970-683-5447

Fax: 970-683-5499

with a copy to the undersigned.

The wellsite was staked at 1,361' FNL 2,002' FWL (NE/4 NW/4) Lot 7 of Sec. 1 T1S R99W on May 5, 2010 by Uintah Engineering & Land Surveying (Uintah), surveyor, on behalf of Mesa, on a site that is geologically and topographically acceptable. The bottomhole location is ± 951 ' FNL $\pm 1,952$ ' FEL (NW/4

Mr. Jeff Madison May 21, 2010 Page 2

NE4) Lot 6. The wellsite lies within the federal Buckhorn Draw Unit boundary identified by Serial Register No. COC73788X.

A Notice of Staking (NOS) was submitted to BLM in Meeker on March 1, 2010, for this location.

Please send a copy of all correspondence to Banko Petroleum Management, Inc. at 385 Inverness Parkway, Suite 420, Englewood, CO 80112-5849. Please contact David Banko at 303-820-4480 or at david@bankol.com, if you have any questions. Thank you.

Very truly yours,

Christopher Noonan

Permit Agent for Mesa Energy Partners, LLC

Christine Van

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Enclosures

cc: Bureau of Land Management

Colorado Oil and Gas Conservation Commission

Mesa Energy Partners, LLC